

# Scotia Insurance

## Education Wealth Plan Scholarship

### APPLICATION FORM

#### POLICY HOLDER DETAILS

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

\_\_\_\_\_

Email Address: \_\_\_\_\_

Tel.# (Home) \_\_\_\_\_ (Work) \_\_\_\_\_ (Cell) \_\_\_\_\_

#### RECIPIENTS DETAIL

Name: \_\_\_\_\_

Programme being pursued: \_\_\_\_\_

Programme Period: (Start Year) \_\_\_\_\_ (End Year) \_\_\_\_\_

Institution: \_\_\_\_\_

Form must be submitted with letter of acceptance for new students or transcripts for returning students

Please complete: Scotia Insurance E\_\_u\_\_at\_\_on W\_\_a\_\_th P\_\_an Promotion

#### POLICY INFORMATION

Scotia Insurance Policy# \_\_\_\_\_ Branch Maintained \_\_\_\_\_

I agree to the terms and conditions attached to this application under which Scotia Insurance is offering this scholarship.

.....  
Policy Owner Signature

.....  
Date

**Scotia Insurance**<sup>®</sup>

\*Conditions Apply. Scotia Insurance is offered by Scotia Jamaica Life Insurance Co. Ltd. (Scotia Insurance). Products offered through Scotia Insurance are not covered by the Jamaica Deposit Insurance Corporation. Only Scotia Insurance Licensed Representatives are authorized to sell Scotia Jamaica Life Insurance Co. Ltd. products. Scotia Insurance is the marketing name for Scotia Jamaica Life Insurance Company Limited which is a member of the group of companies owned by Scotia Jamaica Life Insurance Company Limited. Scotia Insurance is a registered trademark of the Bank of Nova Scotia, used under Licence by Scotia Jamaica Life Insurance Company Ltd.

# Scotia Insurance.

## Education Wealth Plan Scholarship Give them an opportunity to succeed Terms and Conditions

### Official Rules and Regulations

#### ELIGIBILITY

This promotion is open to legal residents of Jamaica where the **ScotiaMINT and/or ScotiaELEVATE** is opened, who are 18 years of age or older, with the exception of employees of The Bank of Nova Scotia Jamaica Limited (hereinafter referred to as "The Bank") and its respective parent companies (The Bank of Nova Scotia), subsidiaries (The Scotia Jamaica Building Society, Scotia Investments Limited and Scotia Jamaica Life Insurance Company Limited) and those living in the same household of each and their immediate families (spouses, parents, children and siblings and their respective spouses).

Customer must be an existing **ScotiaMINT and/or ScotiaELEVATE** policyholder for at least 12 months and have maintained 12 months minimum Pre-Authorised Payments (PAP). Current **ScotiaMINT and ScotiaELEVATE** policies will be considered providing they have met the minimum requirements as established in this document.

Eligible customers who have a **ScotiaMINT or ScotiaELEVATE** Insurance policy and have met the conditions will have the chance to win a scholarship One (1) Tertiary/Secondary Scholarship valued at \$150,000 offered in each branch.

To be eligible for this scholarship the policyholder must have maintained 12 months minimum Pre-Authorised Payments as follows:

- J\$7,000 premium to Scotia Insurance policy.

#### HOW TO QUALIFY FOR ANNUAL SCHOLARSHIPS

Existing **ScotiaMINT and/or ScotiaELEVATE** Insurance customers who have maintained the minimum monthly Pre-Authorised Payments may apply for the scholarship. Application forms are available in branches or on the Scotia Jamaica Life Insurance Company Limited website at [jm.scotiabank.com/sjlic/products-and-services/scotiamint.html](http://jm.scotiabank.com/sjlic/products-and-services/scotiamint.html). The scholarship recipient will be chosen by way of random draw based on applications submitted. Once selected applicants must state the beneficiary of the scholarship at this time and **submit a letter of acceptance (in the case of new students) or a transcript (in the case of returning students). The beneficiary of the scholarship can either be the policyholder or the policyholder's child / beneficiary.**

#### CONDITIONS

- To be confirmed, winners will be required to provide proof of their age (passport / birth certificate), proof of ownership of the policy that has won, and complete an Affidavit of Eligibility Prize Acceptance and Release.
- To claim the prize, the winner must have maintained 12 months minimum Pre-Authorised Payments on their ScotiaMINT or ScotiaELEVATE Insurance policy with Scotia Jamaica Life Insurance Company Limited at the time of the draw.
- Winner must provide consent for Scotia Jamaica Life Insurance Company Limited to obtain their name, address and other information for the purpose of administering this Promotion and for other uses by Scotia Jamaica Life Insurance Company Limited as permitted by applicable law.
- Customers who choose to surrender their ScotiaMINT or ScotiaELEVATE Insurance prior to the end of the promotional period and have not maintained 12 months minimum Pre-Authorised Payments on their Scotia Insurance policy at the time of the draw will not qualify for the contest.
- Scotia Jamaica Life Insurance Company Limited reserves the right to void any and all entries of an entrant who the company believes has attempted to tamper with or impair the administration, security, fairness or proper play of this promotion – with the consent of the Betting Gaming and Lotteries Commission
- This promotion is subject to all applicable laws of Jamaica.
- To be confirmed as a winner, winners must complete the test of skill below correctly on the application form before submission.

**"Scotia Insurance Education Wealth Plan Promotion"** and sign an Affidavit of Eligibility/Prize Acceptance and Release.

Failure to accurately complete the **"Test of Skill"** will render the customer ineligible to claim the prize.

#### PRIZES

Eligible customers who have a ScotiaMINT and/or ScotiaELEVATE Insurance will have the chance to win a scholarship towards education as follows: One (1) Tertiary/Secondary Scholarship valued at \$150,000 offered in each branch.

These are to be awarded by way of policyholder applying for a scholarship. All ScotiaMINT and/or ScotiaELEVATE Insurance policyholders that met the conditions will be eligible to apply for the scholarship.

Application forms are available in branches and online. Applications submitted will be pooled and the awardee selected by manual random draw. Entries will be placed in a drum for prize drawing.

Customers who have not maintained their minimum monthly PAP of J\$7000, or who have not submitted all the required documents, will be disqualified.

#### Conditions for Receiving Scholarships:

- Award of Scholarships are designed to cover one (1) academic year.
- Tertiary/Secondary school scholarship awardees cannot be in their last year of study and must provide an acceptance letter (in the case of new students) or transcript (in the case of returning students) at the time of application
- Awards may be used to cover the cost of tuition, books or uniforms and will be made payable to the relevant institution or company.
- In the event that the winner has already paid the costs of tuition, books or uniforms, winner will be reimbursed upon provision of legitimate receipts.
- Winners may be the policyholder or policyholder's child or beneficiary
- Policyholder's child will be required to provide proof of parentage via a birth certificate
- Award is non-transferable except where awardee is the policyholder's child or beneficiary
- Winners may not re-apply for any future awards.

Prizes are subject to change at the discretion of the Bank with the authorization of the Betting Gaming and Lotteries Commission and must be accepted as awarded. No children under the age of 18 are permitted to participate in this promotion. In instances where the awardee is under 18, the adult named on the policy will receive the award on behalf of the child.

The winner's name may be published in the media. Winner must agree to the use of his/her photograph without compensation in any forthcoming publicity by the Bank. Winner will be responsible for any taxes not explicitly stated as part of their prize. Winner's refusal to have their photo taken and published in the media will in effect serve to forfeit their prize and another winner will be chosen. As a note this is limited to the policyholder and the beneficiary is not required to participate in any promotional / advertising unless he/she consents.

#### Authorized under section 58(3) of the Betting, Gaming and Lotteries Act.

Winner will be notified by telephone and within (5) days from the date of the draw. We will attempt to contact each winner via telephone five times within the business day. If the winner cannot be contacted by telephone within five(5) days at a number on the Scotia Insurance records then the back-up winners will be contacted for prize. Two back up winners will be drawn simultaneously at the grand prize drawing and those persons will be called in the case the first winners are inaccessible. If we are unable to contact the winner or the back-up winners, then prize will be retained for future use. Winners will be required to provide proof of their age and a sign an Affidavit of Eligibility/Prize Acceptance and Release within five days of notification to be declared winner. Winner's name may also be published in the media.

#### PROMOTIONAL PERIOD

July 24, 2023 – August 10, 2023

#### PRIZE DRAW

Prize draw will be held on August 15, 2023 at 11:00 a.m. at the Scotiabank Marketing Department, 11<sup>th</sup> floor, ScotiaCentre building.

**Authorized under section 58(3) of the Betting, Gaming and Lotteries Act.**