

SCOTIA CARIBBEAN INCOME FUND INC.
(the “Fund”)

Addendum No. 1 dated September 10, 2021
to the Offering Document of the Fund dated June 11, 2021

This Addendum No. 1 should be read in conjunction with and forms part of the Offering Memorandum of the Fund dated June 11, 2021, (the “Offering Memorandum”). All capitalised terms used but not otherwise defined herein shall have the meaning assigned to them in the Offering Memorandum.

The Supplement to the Offering Memorandum for Investors in Jamaica is amended to reflect the change of the principal place of business of the Fund in Jamaica as of June 7, 2021 to:

3rd Floor Scotiabank Centre Building
Corner Duke and Port Royal Streets
Kingston, Jamaica

The Fund Details Directory is amended as follows to reflect changes made by the Board of Directors of the Fund:

1. Effective September 1, 2021, the Registered Office of the Fund is located at:

1st Floor, CGI Tower
Warrens, St. Michael
Barbados

2. Effective September 1, 2021, the Principal Business Office of the Fund is located at:

1st Floor, CGI Tower
Warrens, St. Michael
Barbados

3. Chancery Corporate Services Limited ceased to be the Corporate Secretary of the Fund on September 1, 2021.

4. Effective September 1, 2021 the address of the Fund Administrator and the Investment Advisor is:

1st Floor, CGI Tower
Warrens, St. Michael
Barbados

The Details of the Company and the Fund are also amended as of June 7, 2021 to reflect the change of the principal place of business of Scotia Investments Jamaica Limited to:

3rd Floor Scotiabank Centre Building
Corner Duke and Port Royal Streets
Kingston, Jamaica

Except as modified by this Addendum No. 1, all information set out in the Offering Memorandum remains unchanged.

Signed on behalf of Scotia Caribbean Income Fund Inc., by its Directors on this 10th day of September, 2021.



Sunil Chatrani



Lisl Lewis



Mario Causarano



Colleen Cyrus

Carol McKeever

Adrian Stokes