

Scotiabank Switch Kit*

Step 2:

Your Banking Preferences.

Complete the form and take it with you when you visit your local Scotiabank branch. Remember to also bring proper identification that you need to open a new bank account.

Your Basic Information

Are you under 19?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you 60 or older?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Will you be the primary account holder?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

Your General Banking Preferences

Type of Bank Account(s) you're interested in:	<input type="checkbox"/> Savings	<input type="checkbox"/> Chequing	<input type="checkbox"/> Other
Do you have an automated savings plan?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you use ATMs on a regular basis?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you currently use Telephone Banking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Do you currently use Internet Banking?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Your Monthly Banking Activity

	# of times per month
Every month I use my account to:	
Withdraw cash:	<input type="text"/>
Write Cheques:	<input type="text"/>
Make automated pre-authorised payments:	<input type="text"/>
Transfer funds between accounts:	<input type="text"/>
Pay bills:	<input type="text"/>
TOTAL:	<input type="text"/>